



Ghazanfar Group

Afghanistan's Leading Energy Company



غزنفار گروپ
GHAZANFAR GROUP

Overview of the Ghazanfar Group

Presented by Rhonda Irby
Business Development Manager

About the Ghazanfar Group

Afghan owned, integrated and diverse group of companies with a global reach.

One of Afghanistan's largest groups of companies, with over 3,000 employees.

Investments in projects and strategic assets aimed at supporting the development of Afghanistan and the regional energy sector, as well as continuing the sustainable growth of the company for future generations.

Ghazanfar Group is the leading Oil & Gas Company in Afghanistan with direct investments in exploration, production, transportation, marketing, storage, refining and related services.

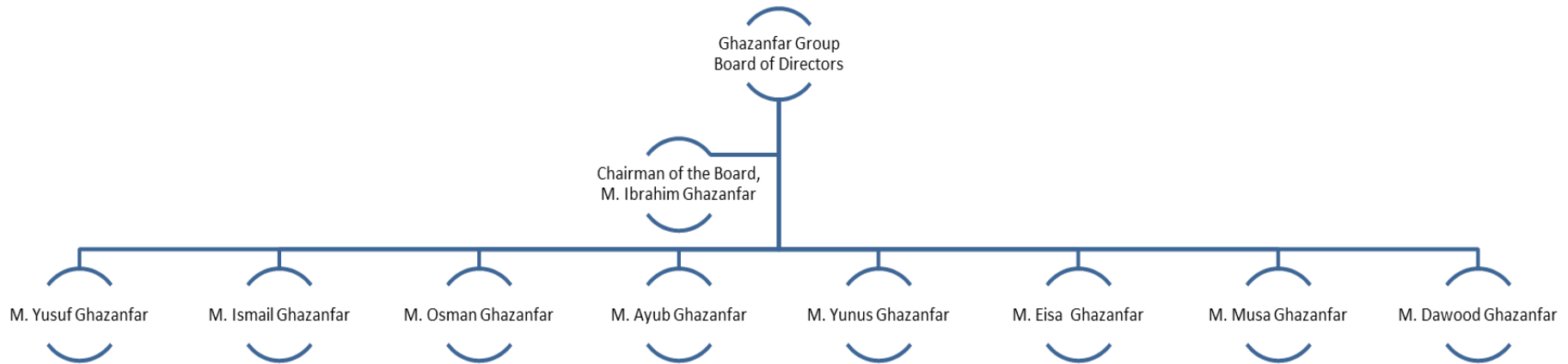
Since 1910, Ghazanfar Group has been committed to serving its clients.

Where We Are Today

- Ghazanfar Group celebrated it's 100 year anniversary in 2010.
- Over \$250 Million USD in physical assets in Afghanistan
- 2011 & 2012 combined turnover in excess of 1 billion USD
- New relationships with the largest international mining, hydrocarbon and banking companies

Leadership of the Ghazanfar Group

The Ghazanfar Group of Companies is governed by its Board of Directors. The Chairman of the Board is Mr. M Ibrahim Ghazanfar and the Vice Chairman & CEO is Mr. M Ismail Ghazanfar. With over 3,000 talented team members, we continue to grow strong.



Divisions of the Ghazanfar Group



Ghazanfar
Neft
Gas



Ghazanfar Energy

Ghazanfar Neft Gas
Ghazanfar Oil Refinery
Ghazanfar Petroleum
Ghazanfar Power

Ghazanfar Mining

Ghazanfar Mining
Ghazanfar Investments

Ghazanfar Construction

Ghazanfar Construction
Ghazanfar Town

Ghazanfar Transport

Ghazanfar Logistics
Ghazanfar Transport

Ghazanfar Services

Ghazanfar Bank
Insurance Group of Afg
Burj Ghazanfar
Ghazanfar Media

Ghazanfar Energy



Ghazanfar Neft Gas is a petroleum product supply, storage and distribution company.

Operations include fuel processing, supply, storage and distribution. GNG is a major supplier of diesel, aviation fuel, petrol and LPG with operations throughout Afghanistan and Central Asia.



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Ghazanfar Energy

Current Fuel Storage Facilities

Hairatan 1:	19,789 m ³ capacity
Hairatan 2:	27,470 m ³ capacity
Hairatan 3:	21,972 m ³ capacity
Kabul:	10,000 m ³ capacity
Aqina:	12,000 m ³ capacity
Mazar-i-Sharif:	13,000 m ³ capacity
Towraghondi:	3,000 m ³ capacity
Sherkhan Bandar:	8,000 m ³ capacity
TOTAL STORAGE :	115,231 m³
capacity	

Development of additional facilities are in process including 60,000 m³ Crude Storage and additional LPG Storage



Ghazanfar Energy



Ghazanfar Oil Refinery has an operating capacity of 500 metric tons per day or 150,000 metric tons per year.

Products Produced

Gasoline

Diesel Fuel

Fuel Oil

Asphalt

Crude Storage and Handling Facilities

Compounding and Blending Facilities

Fuels Testing Laboratory- International Standards



Ghazanfar Energy

Ghazanfar Petroleum

Ghazanfar Petroleum manages
3 petrol pumping stations in
Northern Afghanistan

8 Dispensing stations
24 hour service
Restaurants & Shops
Oil Changing Stations
Car Wash
Mosque



Ghazanfar Energy

Ghazanfar Power Division newly formed to focus on developing Afghanistan's power sector.

Ghazanfar Power aims to build Power Generation and Distribution Facilities across the country in order to ensure the energy security of Afghanistan.

Power Generation – gas powered and hydropower
Power Distribution and Transmission
Dealership, Distribution, Service Centers



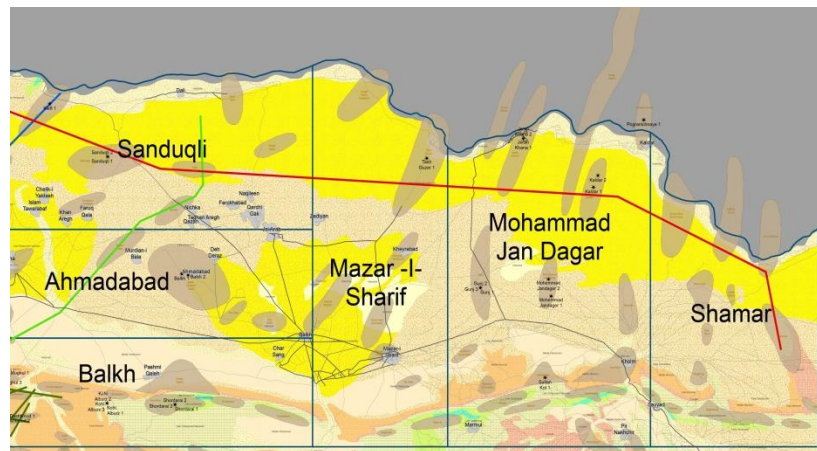
Ghazanfar Mining & Hydrocarbons

Ghazanfar Investment

Developing mining investments with an initial focus on hydrocarbon exploration and extraction. Afghanistan's first hydrocarbon exploration contracts awarded to Ghazanfar Investment in consortium with Dragon Oil and TPAO.



Afghan-Tajik Basin



Ghazanfar Mining & Hydrocarbons

Ghazanfar Mining's strategy is focused on establishing responsible, long-term profitable growth from its operations and partnerships. We are helping to build Afghanistan's technical capacity as well as the country's ability to become less dependent on external resources.



Ghazanfar Construction

Ghazanfar Construction Company

A full service construction company providing services that include design, engineering, general construction, procurement, facilities maintenance and operations.

Roads , Highways & Rail
Project & Land Development
Buildings
Grading & Paving
Excavation & Extraction



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Ghazanfar Construction

Ghazanfar Construction has the ability to design, engineer, build and maintain infrastructure, residential, commercial and industrial projects.

Infrastructure
Development
Projects

Property
Development:

Residential Projects
Commercial
Projects
Industrial Projects



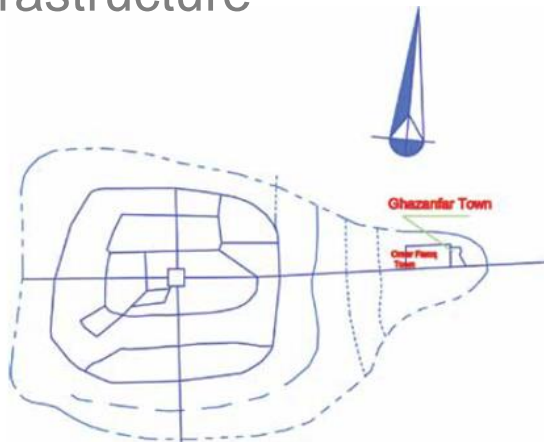
Ghazanfar Railway
Public Schools
Public Clinics
Burj Ghazanfar
Ghazanfar Town
Ghazanfar Village
Ghazanfar
Terminals
Ghazanfar
Kashana
Petrol Stations

Ghazanfar Construction

Ghazanfar Town – Commercial and Residential Development Projects

Ghazanfar Town- offices, residential units, shopping centers, restaurants, health facilities and gardens directly east of Mazar

Phase 1 completed including roads, sewer, electricity and water infrastructure



Ghazanfar Transport

Ghazanfar Transport is a logistics company with a focus on transportation, fleet management, and freight forwarding. Ghazanfar Transport provides high quality international and domestic road and rail transport services, both using owned assets and a selection of proven reliable carriers.



Ghazanfar Transport

Ghazanfar Logistics – a warehousing and supply chain management company with complete Value Added Services.



Ghazanfar Services

Ghazanfar Bank – provides financial services to commercial and private clients.



10 Branch Locations:

- Kabul (3 branches)
- Jalalabad
- Mazar-e-Sharif
- Hairatan
- Herat
- Pul-i-Khomri
- Kunduz
- Takhar



<http://www.ghazanfarbank.com>



Ghazanfar Services

Insurance Group of Afghanistan - personal and commercial insurances products with our initial goal being to service Afghan clients and the International commercial community working within Afghanistan



Insurance Group
of Afghanistan

Product Range:

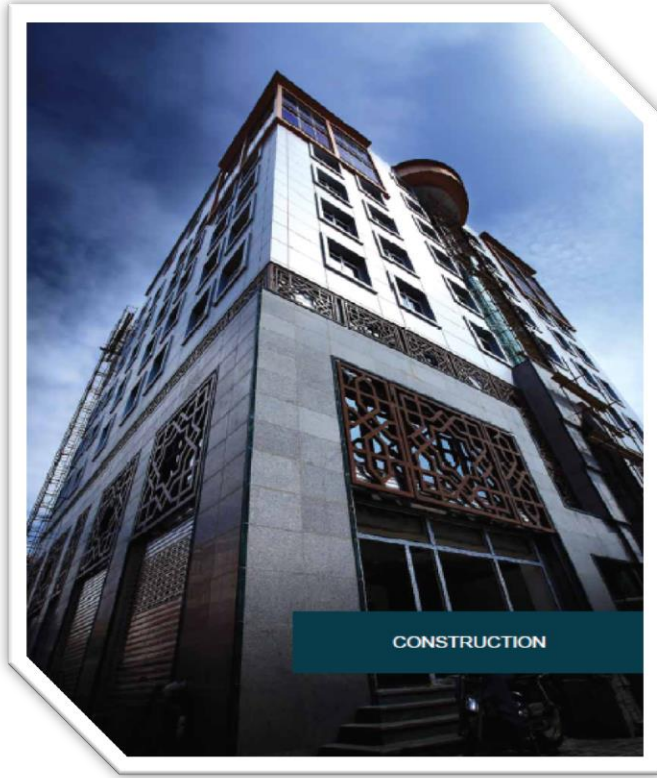
Aviation, Cargo & Transit, Construction

Health Coverage, Liability, Personal Coverage, Political & Terrorism, Personal Property, Vehicle Fleets

<http://www.igoaf.af>



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Burj Ghazanfar

11 stories high with 2 floors of secure underground parking, 2 floors of retail, and 7 floors of luxury office space. On the roof top overlooking the city is the private health and fitness center equipped with modern gym facilities and an Italian finished steam room and sauna.



<http://www.burjghazanfar.com>



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GHANZANFAR GROUP

Features of the Burj Ghazanfar

- Excellent Location
- Secure Environment, Including Electronic Surveillance and CCTV
- Underground Private Parking
- 3 Elevators
- Conference Rooms
- Business Services Center
- Internet, Telephone, Power, TV Connections Installed
- Personal Kitchen Space and WC (in every office)
- Central Heating and Air Conditioning
- Standby Generators
- Flexible Leases
- Health and Fitness Center
- Housekeeping Services
- Burj Café and Catering



Lahza Radio – FM 96.1



Broadcast Area – Radio Lahza network

is broadcasted from Mazar-e-Sharif City and has a reach throughout Balkh, Jawazjan, Saripul, and Samangan Provinces

Programs – News, Cultural and Entertainment programs are broadcasted in Dari, Pashtu, Uzbeki, Turkmeni and English

Lahza TV is currently under development

Ghazanfar Group's Global Presence



Afghanistan, Turkmenistan, Kazakhstan, Tajikistan, Uzbekistan, Russia, United Arab Emirates,

Value Addition Partner

Strengths

- Talented Workforce
- On the Ground Implementation
- Integrated Services and Business
- Reinvestment in Key Assets
- Financial Strength
- Community Relationships & Involvement
- Business Integrity and Transparency

Secure Operations

- Security Management Team
- Internal Security Operations
- Protective Security Force of over 700 employees
- Control Centers and Tracking Systems
- Emergency Response Teams
- Ghazanfar Fire Brigade



We have an established infrastructure and awareness culture that applies a logical method of establishing the context, identifying, analyzing, evaluating, treating, monitoring and communicating the risks associated with any activity

Health, Safety and the Well-Being of our all our employees and partners is of utmost importance to our Group.

Social Responsibility

The Ghazanfar Commitment
Triple Bottom Line
Ghazanfar Foundation
Capacity Building Programs

The Ghazanfar Commitment

At the Ghazanfar Group, we are committed to strengthening the communities where we operate by supporting education, safety, well-being and the local economies. We do this by reinvesting in infrastructure and human capacity building projects. Through the Ghazanfar Foundation, we provide many growth opportunities for Afghanistan's youth.

“One of the primary goals of our Group is to make reasonable and responsible investments in Afghanistan, both in the development of its infrastructure and its human assets.”

**- Mohammad Ibrahim Ghazanfar,
Chairman of the Group**

Triple Bottom Line

- Environmental
 - Responsible Development
- Social
 - % donated (Zakat and other charitable relief)
 - Hire Afghans and Afghani companies when possible
- Financial
 - Economic Prosperity
 - Make money and accelerate it's velocity



The Ghazanfar Foundation

The Ghazanfar foundation focuses on health, education, culture, rural development, institution-building and the promotion of economic development. It is dedicated to improving living conditions and opportunities for the less fortunate, without regard to their faith, origin or gender.

The Ghazanfar Foundation works in the following major areas:

Education

Health Care

Employment

Housing

Community Development & Rehabilitation



بنیاد غزنفر
Ghazanfar Foundation

Capacity Building Programs

Educational
Scholarships

Training Programs
Enhancing the abilities and Skills of Afghan Citizens,
Internships

Afghan Citizen First

Economic Development
Job creation, Economic Prosperity through Sustainable
Development

Strategic Positioning

Our Vision
5 Year Strategy

The Future of Ghazanfar

- Increased investments in Power Generation, Mining and Extractive Industries, Cement and Steel Factories
- Develop Oil & Gas Infrastructure connecting Afghanistan to the Region including pipelines, gas processing facilities, refineries
- Strategic partnerships with technical and equity partners in factories and manufacturing facilities including cement and steel factories
- Develop stronger logistic networks through infrastructure such as Rail, Roads, Dry Ports

Integrated Oil & Gas Development

Ghazanfar Group is developing energy assets that are integrated covering operations from Upstream, Midstream and Downstream.

- Exploration
- Development
- Production
- Refining
- Storage
- Distribution
- Pipelines and Transport
- Sales & Marketing

Petroleum Refinery

- Afghanistan is an **oil producing country** again.
- Ghazanfar Group is developing a **3 MMT Crude Oil Refinery and Chemical Processing Plant** in Northern Afghanistan near the future producing areas and within the vicinity of the railway network.

Gas Sector Infrastructure & Facilities

Ghazanfar Group is exploring opportunities within the developing gas sector in Afghanistan.

This includes:

- 1,000,000 m³ Gas Processing Plant
- Gas Pipelines connecting to regional buyers
- Gas Power Generation Plants (starting with medium sized facilities ranging from 50 to 100 MW)

Thank You !